

Discover Seamless Transitions and Superior Banking Solutions with OnPoint HOA Financial

Property management companies often face challenges with their existing banking institutions, experiencing a lack of responsiveness, insufficient technological solutions, and an unreliable lending partner. Many endure suboptimal banking relationships and are hesitant to make a change due to the perceived lengthy and disruptive impact on time, finances, and staff.

Enter a new era of hassle-free transitions and banking solutions with OnPoint HOA Financial. Our dedicated team collaborates closely with your staff, implementing a proven step-by-step process to transition your accounts. Say goodbye to disruptions and welcome a secure, efficient integration that minimizes adverse effects on your organization while positioning you for economic growth.

From understanding your unique financial needs to streamlining multiple accounts, we integrate seamlessly into your operations. Acting as an extension of your team, we enable your staff to confidently manage your clients' financials. Moreover, our adaptable services can be tailored to meet the individual needs of each HOA Board.

HOA Treasury Services

- Insured Cash Sweep* (ICS[®]) and CDARS*
- Lockbox* - CINC
- Remote Deposit Capture*
- ACH Origination* and Same Day ACH
- Check Positive Pay* and ACH Filter*
- Wire Origination*
- Sweep Service*
- Online Bill Pay
- Electronic Bank Statements
- Software Integration*

Deposit Products

- HOA Checking Accounts
- HOA Money Markets
- Certificates of Deposit

Lending Products

- Reserve Funding Loans
- Capital Improvement Loans
- Non-Admitted Insurance Premium Loans
- Operating Lines of Credit

* Additional Fee May Apply



- Dedicated Property Management and HOA Team
- Safe and Secure – Division of First Resource Bank
- Comprehensive Banking and Cash Management
- Specialized Community Association Lending Suite

www.OnPointHOA.com

First Resource Bank is a Member of the FDIC
and an Equal Housing Lender.

